

WORLD PORTS TRACKER 2025

SUSTAINABILITY & MARKET TRENDS



An IAPH report prepared by:

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TOC Europe, Rotterdam, 17-19 June 2025

DATA SOURCES

Survey data



Digitalization



Climate and Energy



Infrastructure



Market outlook



Community building



Health, Safety and Security



Environmental care



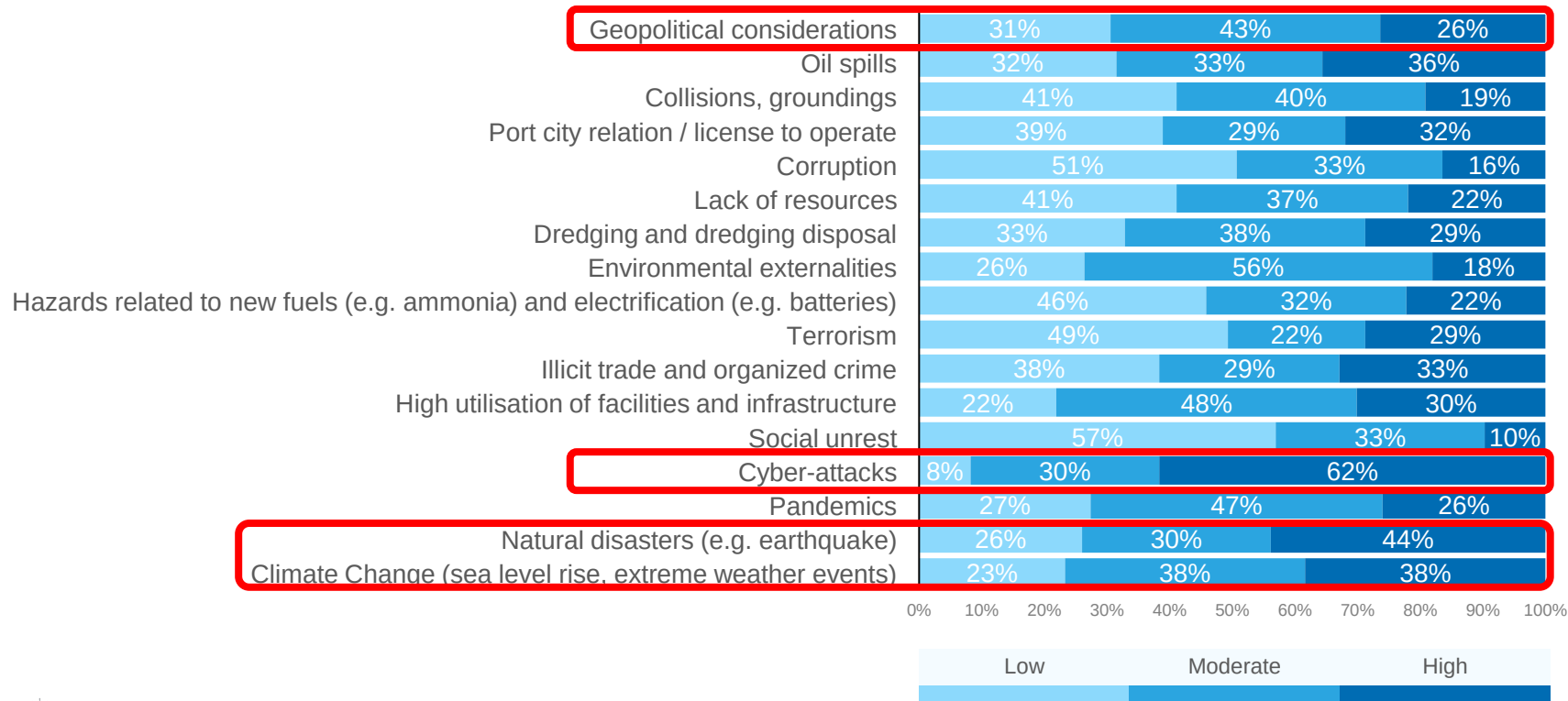
Strategic decisions

External data

- S&P Global port data
- UNCTAD / MDS Transmodal LSCI data



Evaluation of risk factors for the port area





A tense geopolitical environment: broader impacts on shipping and ports

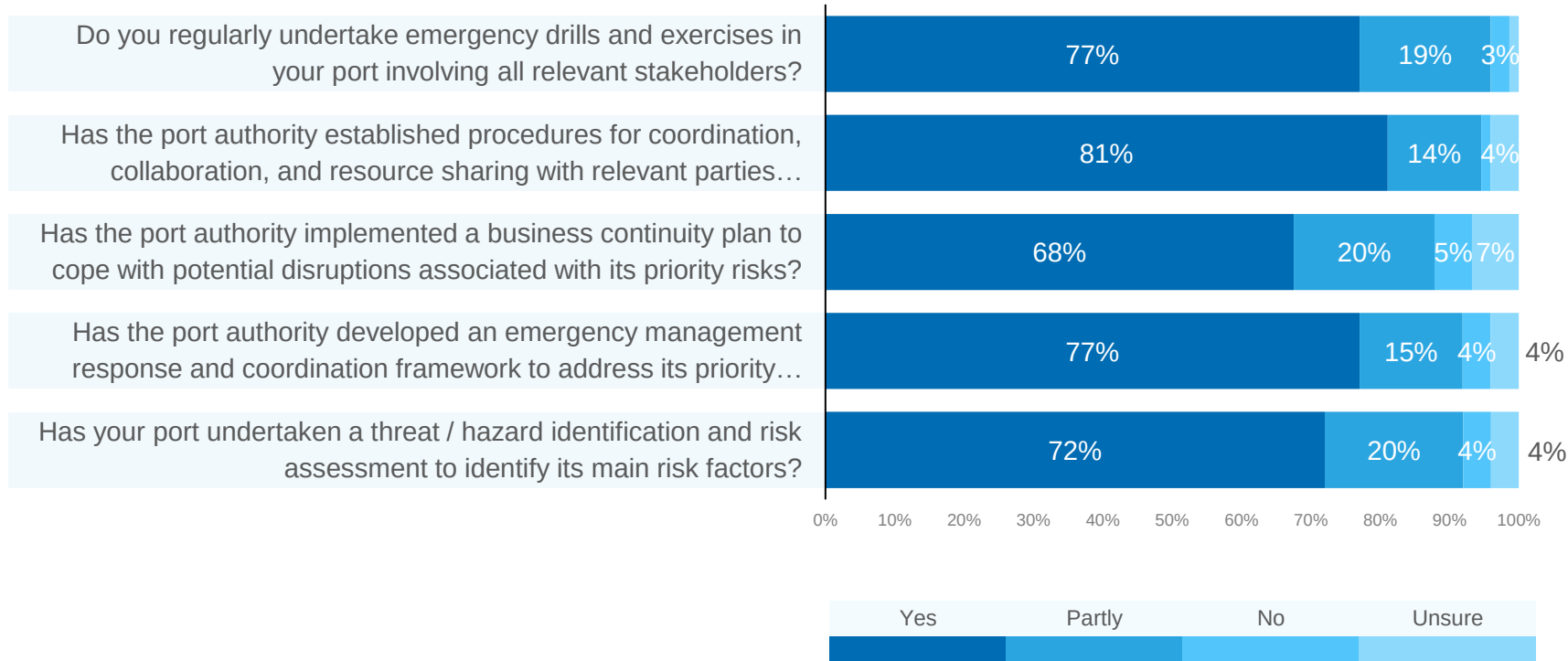


Source: adapted from Notteboom & Haralambides (2025)



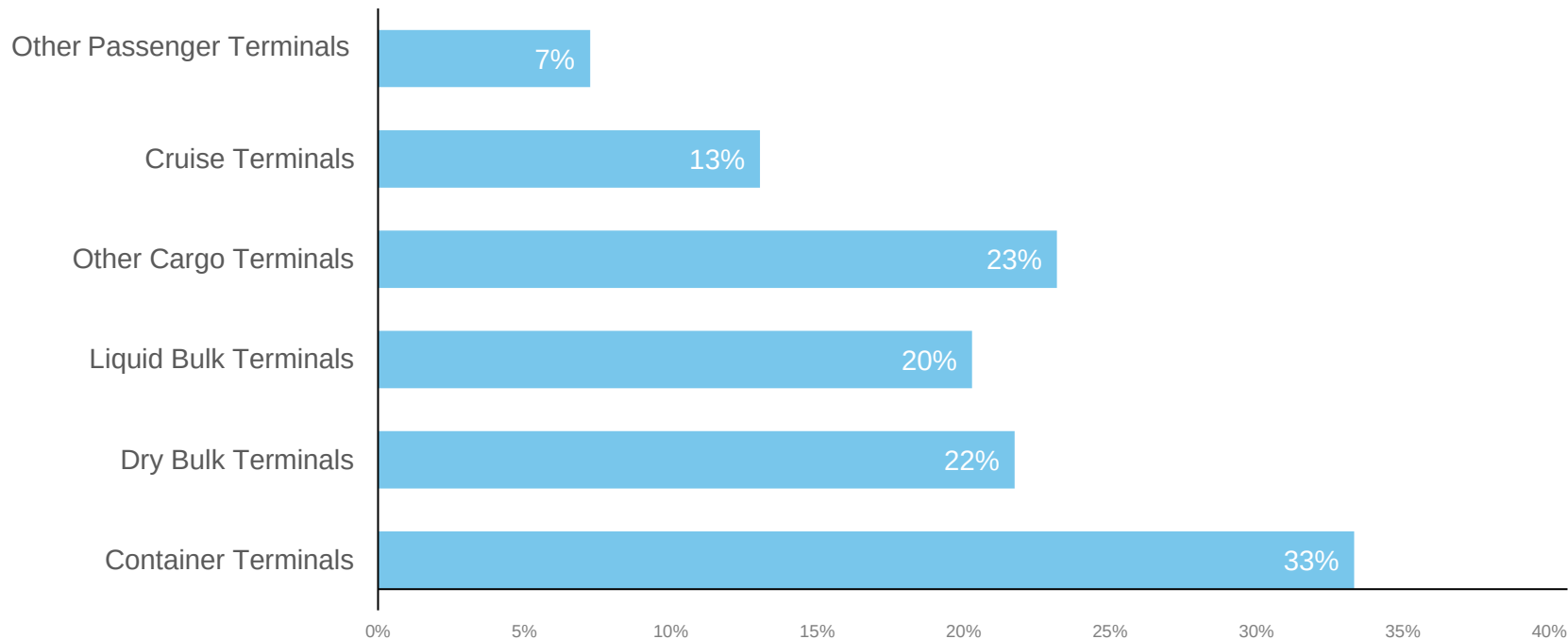
Health, Safety and Security

Status of initiatives in the area of health, safety and security



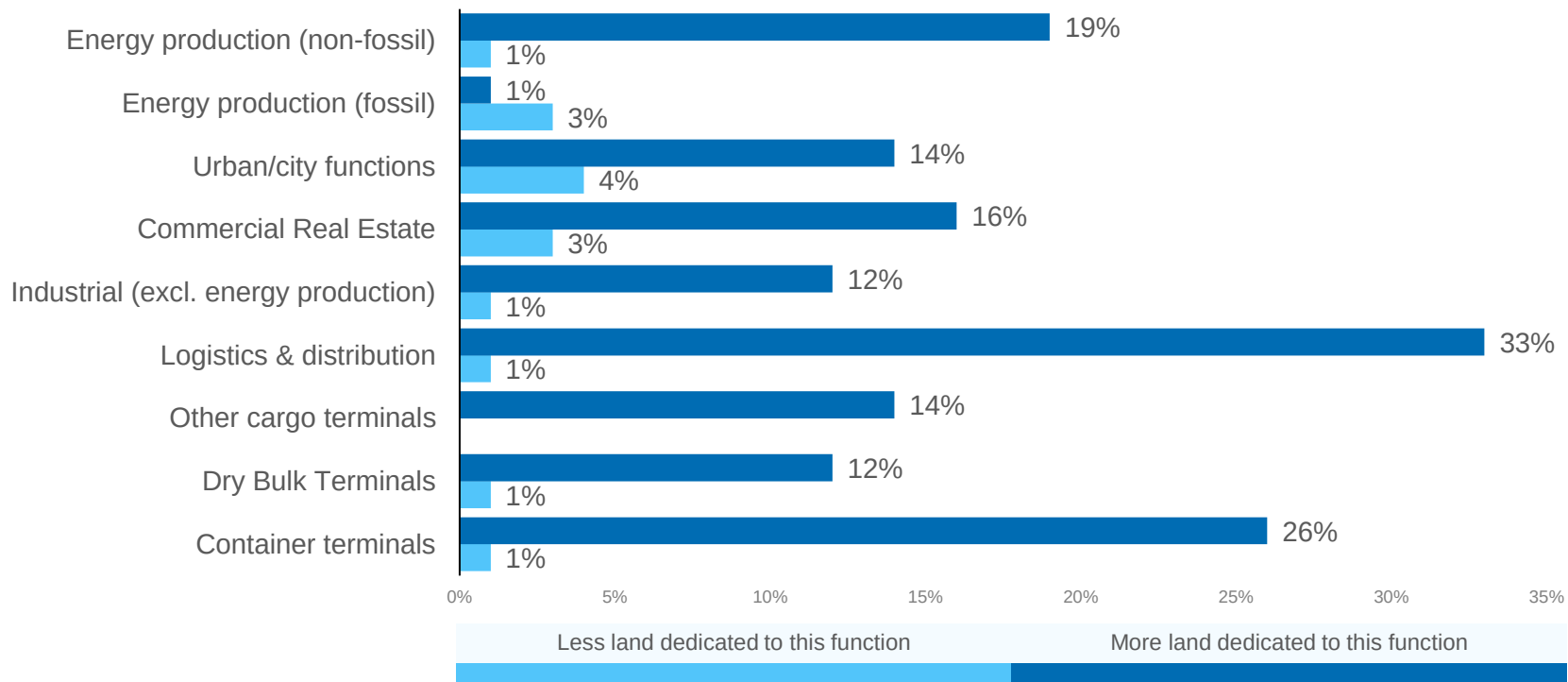


Ports where terminal capacity expansion or major upgrades will become operational in 2025 (% , per market)





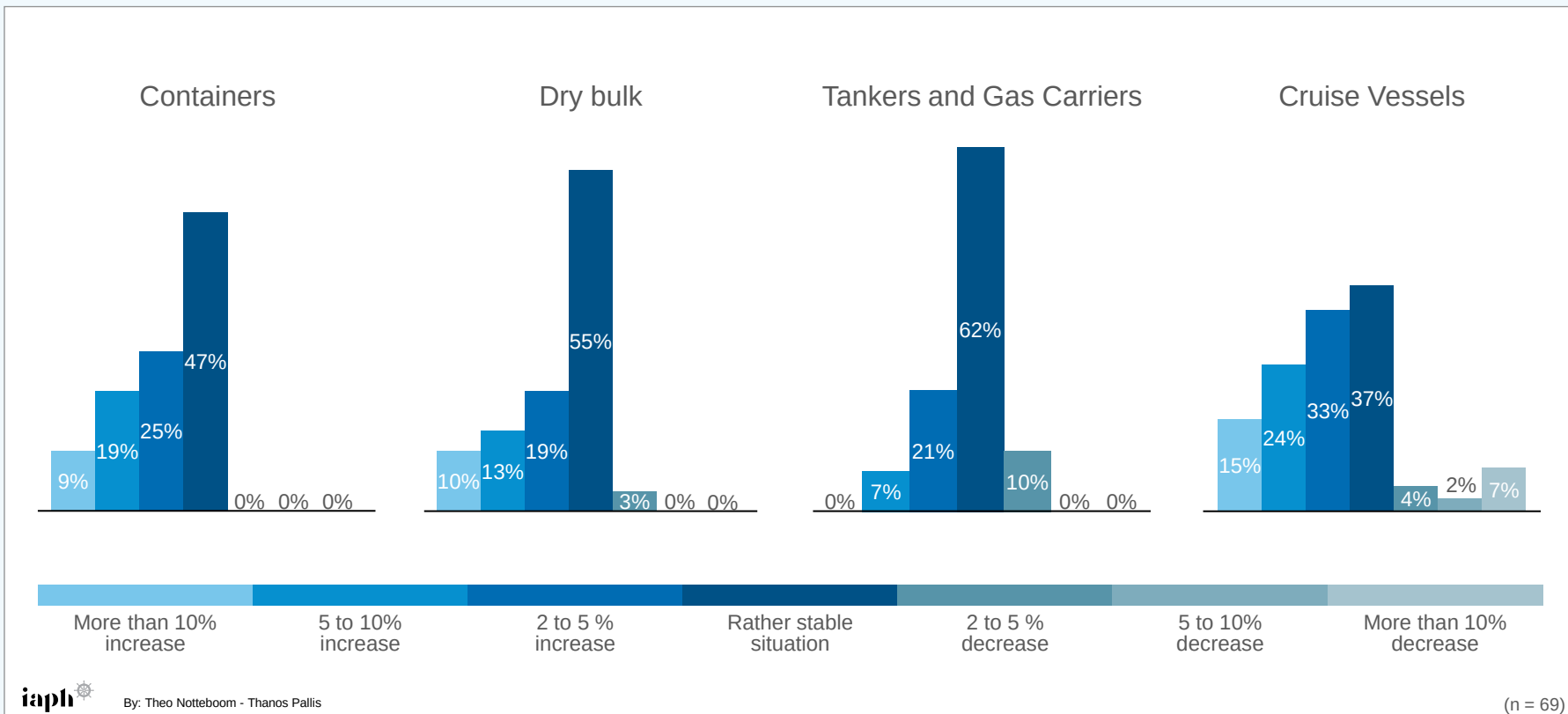
Major changes in Land Use 2025





Market Outlook – Survey data

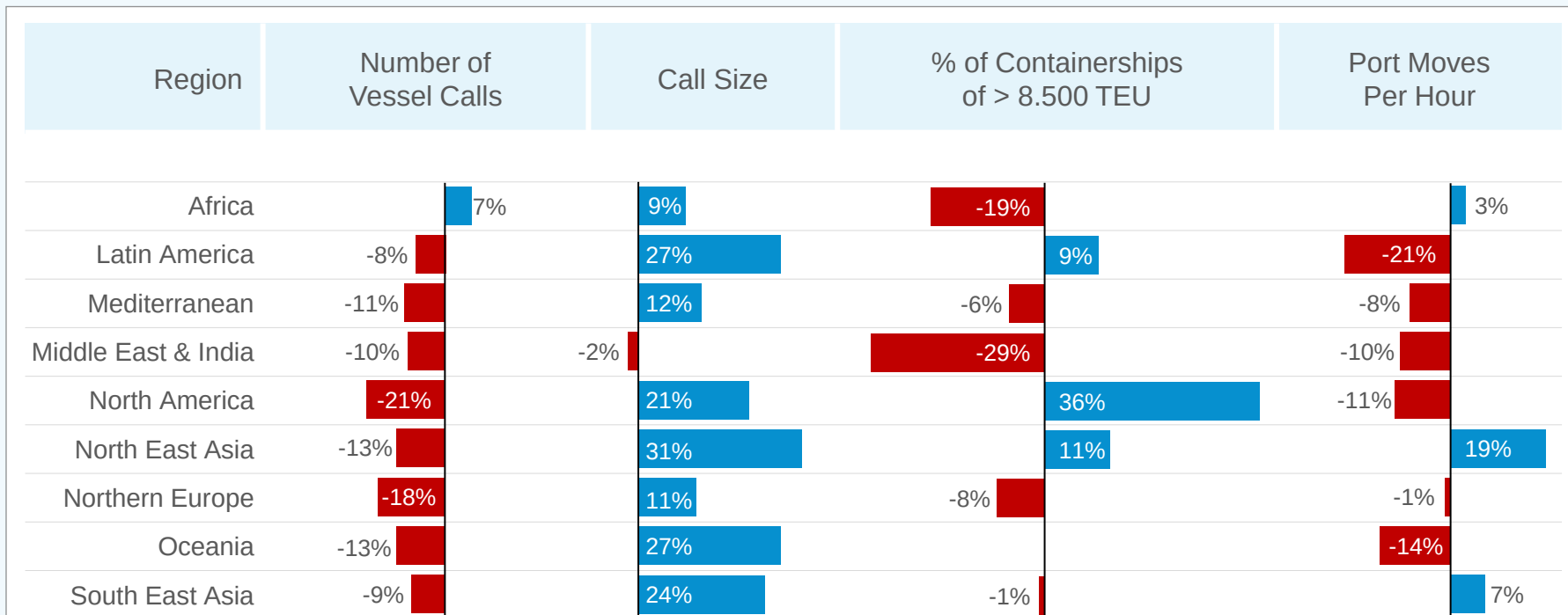
In the next 12 months, do you expect the cargo throughput (pax) at your port to increase or decline?





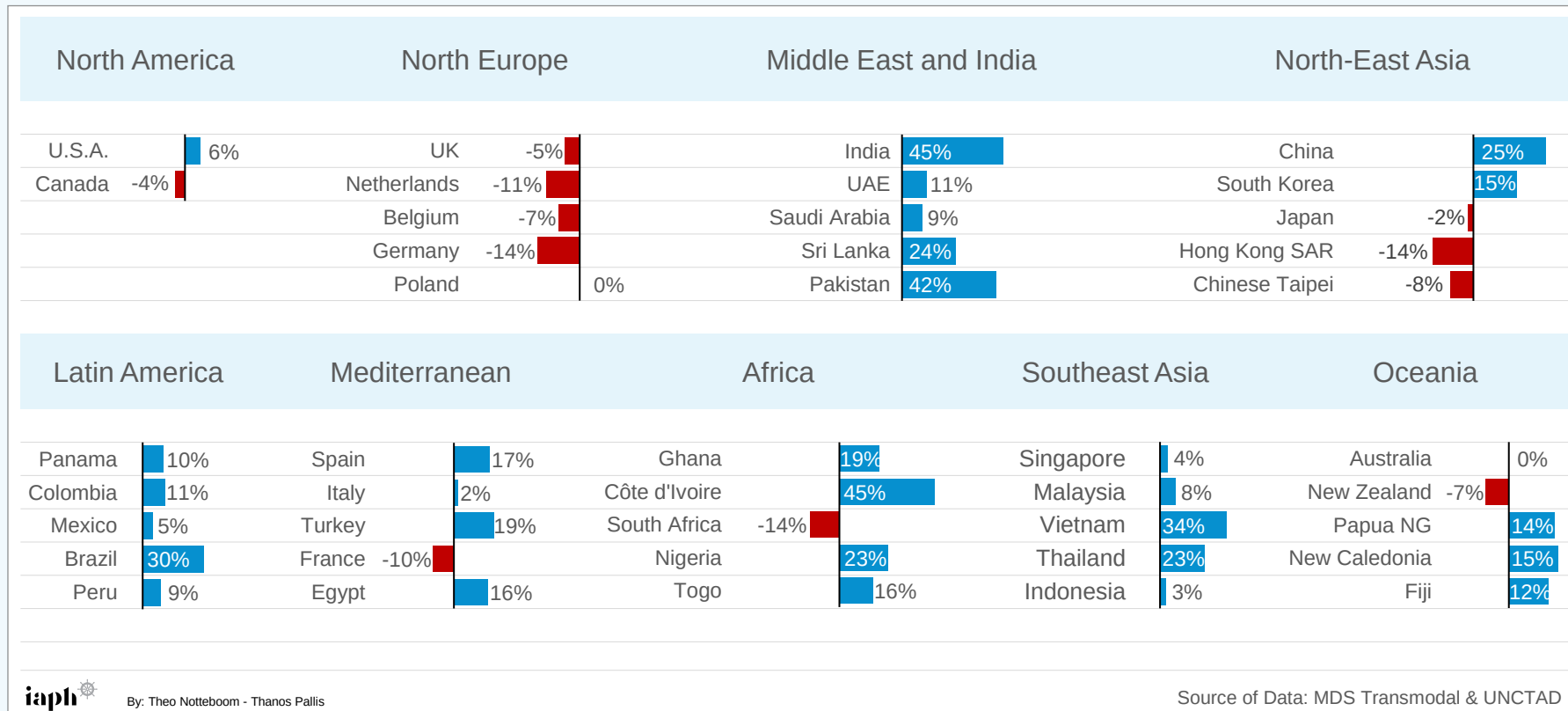
Trends in Container Ports

Long-term evolution of container port activities (Indexed based / Q4 2024 vs Q4 2019)



Trends in Container Ports - Liner Shipping Connectivity

Evolution of Liner Shipping Connectivity since 2019
Top 5 locations per region (index-based / Q4 2024 vs Q1 2019)





- **Short-term impact:** trade volumes shift lanes.
- **Long-term impact:** rewriting the map of maritime commerce?
- **Open question:** Will the trade flows moving through a port primarily reflect market strength, or increasingly represent the balance of political power?

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